

000027

2018-022

112615	17	01
112616	17	02
112617	17	G1

**2017**



□ √

√ □

□ √

10

0.80

0

2017 12 31

3,964,491,597

□ √

**1**

			000027
	2068	40	2068 40
	0755-83684128		0755-83684128
	0755-83684138		0755-83684138
	ir@sec.com.cn		ir@sec.com.cn

2

“ ” “ ” “ ” “ ”

976.84 491.4 189 384

107.4 245 61.54

56 82.25 15.5 14,200 /

7,850 / 15,055 53.87% 2017 6.6% 4,209

2017 7.6% 23 “ ” “ ”

3

1

√ □

	2017	2016		2015
--	------	------	--	------

2

	2,563,060,353.47	3,611,157,608.29	4,271,530,609.13	5,100,106,295.16
	112,265,412.16	291,045,743.09	400,382,741.57	-54,355,659.34
	104,974,292.45	280,880,522.11	367,796,975.37	-1,384,816.55
	606,244,679.59	339,976,919.73	902,874,040.18	977,768,800.84

□ √

4

1

10

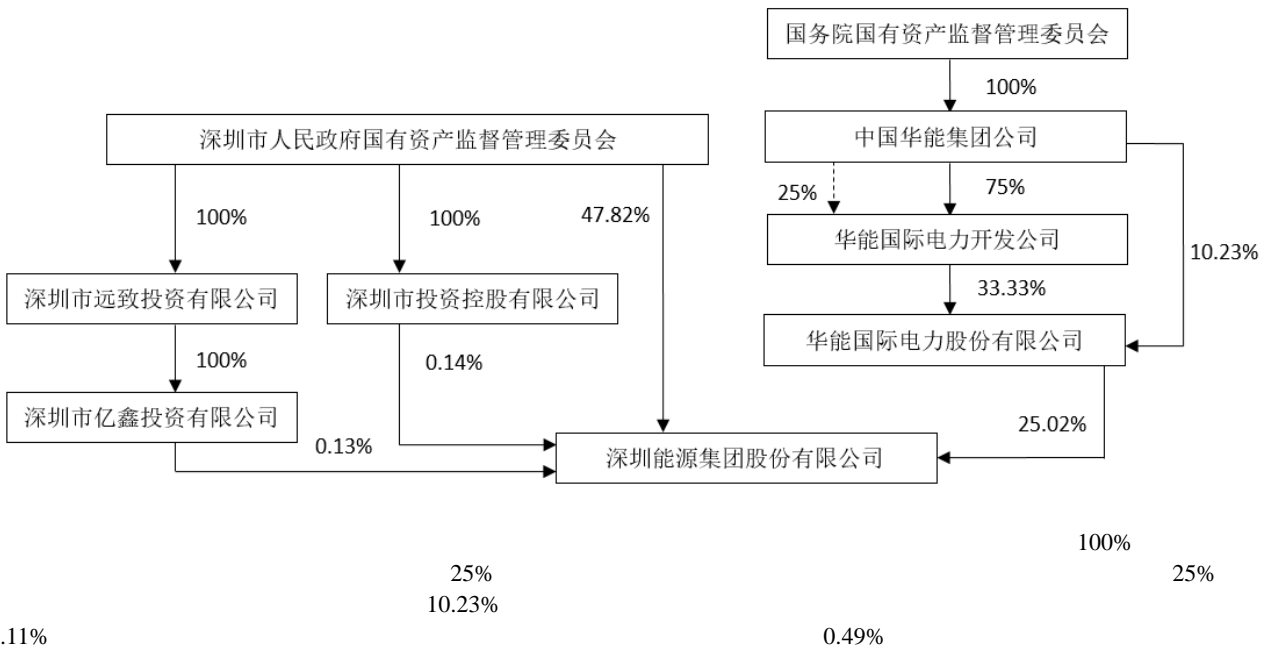
	127,531		124,624		0		0
10							
		47.82%	1,896,000,775				
		25.02%	991,741,659				
		2.05%	81,142,759				
		0.89%	35,275,900				
		0.48%	19,013,825				
		0.32%	12,600,000				
		0.26%	10,223,657				
		0.14%	5,644,563				
500		0.13%	5,037,142				
		0.13%	4,985,421				
				0			19,013,825
			19,013,825				

2

10

□ √

3



5

1

2017 ( )	17 01	112615.SZ	2022 11 20	120,000	5.25%
2017 ( )	17 02	112616.SZ	2020 11 20	80,000	5.20%+ 17 02 5.20%

2017	17	G1	112617.SZ	2022	11	22	100,000	5.25%

**2**

2017 11 16      2017 11 20  
                          AAA  
                          2017

[2017]1526                      [2017]1527  
    AAA

**3****2**

	2017	2016	
	67.99%	59.21%	8.78%
EBITDA	8.83%	12.59%	-3.76%
	1.61	2.77	-41.88%

**1**

2

√

3

10%

√

	12,792,075,807.57	1,517,885,657.67	11.87%	25.31%	-42.53%	-14.01%

4

√

5

√

37% 40%

44%

6

1.2

1.1

2.1

6

√

7

1

√

1

( [2017]30 )

2

16

( [2017]15 )

2017 1 1

2017 1 1

(2017

6 12 )  
3

42

( [2017]13 )

2017 5 28

**2**

**3**

PNG